



TAX PREPARATION PRICING

FORM 1040 – INDIVIDUAL INCOME TAX RETURNS

- **SIMPLE Starting at \$250:** Includes up to six (6) of the following source documents:
 - Form W-2 (Wages, with taxes withheld)
 - Form 1099-INT (Interest Income) **or** 1099-DIV (Dividend Income)
 - Form 1099-R (Retirement income)
 - Form 1099-SSA (Social Security income)
 - Form 1099-G (Unemployment income)
 - Additional documents exceeding 6 billed at \$20 each
- **BASIC Starting at \$350:** Includes Simple plus any 3 of the following:
 - Dependent children under 18
 - Childcare credit **or** College credits/deductions
 - Itemized deductions
 - 1099-MISC, 2 or less (Royalties, prizes, other non-SE income)
 - Schedule K-1, 2 or less
 - 1099-B, 6 trades or less
 - 1099-S
 - Additional items exceeding 3 billed at \$50 each

BUSINESS ADD-ONS

- **SMALL BUSINESS OR FARM (Schedule C or F) Starting at \$150:** Things that could increase that:
 - Multiple 1099-NEC and/or 1099-K
 - Fixed Assets exceeding ten (10)
 - 1040-ES – Tax planning and estimate preparation
- **RENTAL PROPERTIES Starting at \$100 each**

STATE INCOME TAX RETURNS – Starting at \$75 each

FORM 1041 – TRUSTS AND ESTATES – Starting at \$350

BUSINESS ENTITY RETURNS (Forms 1065, 1120, 1120-S) Includes Texas Franchise Tax Starting at \$1,000

DISCLAIMER: Please remember these are starting prices and based on typical time and skill. Missing, incomplete, complex, or disorganized records will affect pricing. This list is a guideline only, and your charges may be different. New clients are required to provide a 50% retainer before preparation begins. Contact Barbara Boyd directly if you have any questions regarding your bill. Thank you.

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